

CONCERNS ABOUT RETIREMENT ARE  
ENOUGH TO KEEP ANYONE UP AT NIGHT.

# WHAT KEEPS YOU UP AT NIGHT?



This checklist has common questions that concern people who are planning for their retirement.

## HAVE YOU ASKED YOURSELF ANY OF THESE QUESTIONS?

- Am I saving enough or will I outlive my retirement savings?
- Am I saving enough to leave something to my children/grandchildren?
- Am I covered in the event my spouse or I need Long-Term Care?
- Can I protect my savings against losses in the stock market?
- Am I taking too much risk in my 401(k), 403(b) or other retirement plans at work?
- When should I claim Social Security to maximize lifetime income?
- What are the risks to my retirement savings if my spouse passes away?

**IF YOU CHECKED ANY OF THE BOXES — LET'S TALK. CONTACT US TODAY.**

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