

TAXES IN RETIREMENT

567

TAX-SMART RETIREMENT PLANNING

**Taxes may be your biggest retirement risk.
Pay less in taxes on your hard-earned dollars.**

This workshop will equip you with the most up-to-date and comprehensive information regarding retirement taxation, including ways to efficiently harvest your income sources – whether they are Social Security, 401(k)/IRA, other sources, or a combination of them all.

Using the information you'll learn during our workshop, you'll be in a better position to develop a successful retirement tax strategy that can potentially safeguard you from over-taxation – all with the goal of saving you money.

DATE

Thursday, July 18, 2019

TIME

6:15 p.m. *Registration and
Light Refreshments*

6:30 – 7:30 p.m. *Program*

LOCATION

Provo Wealth Management Group
385 South St., Shrewsbury, MA 01545

RSVP

Eleanor Houbre at eleanor@provowealth.com or 508.842-0539 x134
Space is limited. Early registration is recommended.

This is for informational purposes only and should not be construed as tax advice. Consult your tax advisor regarding your specific situation. No investments will be promoted. However, the Financial Advisor presenting may invite you to a follow up consultation where financial products may be presented or offered. See our FAQ for more information. This presentation has not been endorsed by the Social Security Administration. Neither Taxes In Retirement 567 nor the Financial Advisor presenting this seminar are affiliated with the Social Security Administration or any other governmental organization.

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